Sanitized Copy Approved for Release 2011/06/14 : CIA-RDP80-00809A000600140238-3 CLASSIFICATION B-E-C-R-E-T SECURITY INFORMATION CENTRAL INTELLIGENCE AGENCY COMPROL/ 50X1-HUM US OFFICIALS ONLY REPORT CD NO. 50X1-HUM DATE OF COUNTRY uese 1940 - 1950 INFORMATION BJECT Economic - Electric power DATE DIST. 14 Apr. 1952 NO. OF PAGES 50X1-HUM SUPPLEMENT TO REPORT NO. THIS IS UNEVALUATED INFORMATION 50X1-HUM 1940 AND 1950 ELECTRIC POWER CAPACITY OF USER 50X1-HUM Approximate basic figures on the progress of electrification in USSR during and after World War II are as follows: Table 2. Total Electric Table 1. Gross Production Power Output in USSR of Industry Kw-h per 1,000 Rubles of Percent Percent Billions Percent Percent of Pre-

Industrial of Pre-Billion of Production 1940 ceding Yr Kw-h 340 47.0 100 · ---93 125.0 377 100 46.7 382 119.5 55.8 119 387 66.6 142 119.3 120.0 170 80.0

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of

1940

100

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74 90

106

124

148

ceding Yr

- -

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121.5

118.0

11.8.0

118.0

Year

1940

1941

1942

1943

1944

1945

1946

1947

1948

1949

1950

of

Year

1940

1941

1942

1943

1944

1945

1946

1947

1948

1949

1950

Rubles

138

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102

124

146

172

204

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Table 3. Capacities of Electric Power Stations

Year	End of Yr (1,000 kw)	Percent of 1940	Percent of Pre- ceding Yr	Capacity Lost Dur- ing War (in thou	Capacities Added sands of kil	Avg Rated Capecity owatta)	Operating Hr per Yr
1940	10,500	100			600	10,100	4,653
1941	6,830	65.0	65.0	4,170	500	- 	
1942	6,900	65.0	101.0	430	500		or
1943	7,400	70.5	107.2		500		~ =
1944	7,900	75.0	106.8		500		-
1945	8,400	80.0	106.3		500	-	
1946	9,300	88.5	110.7	m #*	900	8,700	4,350
1947	11,300	107.6	117.7		2,000	9,960	4,68c
1948	13,700	130.5	121.2	e0 sat	2,400	12,100	4,600
1949	16,700	159.0	121.9		3,000	14,700	4,530
1950	20,100	191.0	120.3		3,400	17,830	4,490

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Table 4. Capacities of Electric Power Systems (EPS) and Electric Power Units (EPU) From 1940 to 1950

	•	and Elec	tric Pow	er Units	(EBO) LLOW 12	140 60 1770			
		Rated at	Lost	Restored	ities in thei	sands of kilow	Atte)	Added During	At End
		End of	During	Before 1946	ning of 1946	Added in 1946 - 1947	End of 1947	Postwar 5-Yr Plan	1950
Nam	e of EPS or EPU	1940	War	1940	1343	3		- Seguentaria	
1.	Transcaucaele							205	580
	Baku EPS Georgian EPS Armenian EPS	230 155 116		25 	255 155 116	25 55 20	280 210 136	325 110 130	265 246
2.	Rorthern Caucasus							_	- <0
	Grosnyy-Ordrhonikidze EPS Baksany-Mineral'nyye Vody EPS Krasnodar RPS Novorossiyat RPS Mekhach-Kala EPU Haykop EPU Tuspse EPU	81 31 28 30 18 10 6	31 28 30 	6 10 10 12 6	81 6 10 10 30 6 6	6	81 6 18 20 30 12 6	187 25 12 10 24 25	268 31 28 30 54 37 6
3.	Ukrainian SSR								ξ
	Dnepr EPS Donets EPS Restov EPS Rhar'kov EPS Kiev EPS OJessa EPS Mikolayev EPS	930 900 226 181 96 40	930 900 226 181 96 40 43	122 175 50 50 20 10 18	122 175 50 50 20 10			777 685 202 111 52 30 50	899 860 252 161 72 40 68
4.	Cx1mean ASSR							24	30
	Sevastopol' KPS Kerch EPU	23 34	23 34	6 5	6 5 			29 29	34

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5. Relorussian SSR Minck EPS Orsha EPS

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	Milok EPS Orsha EPS	15 36	15 36	5 10	5 10		 26	
6.	Central Region of European USSR							:
	Moscov EPS	1,267	420	120	967		 1,068	2,
	Yaroslavi' KFS	86			86		 25	
	Ivanovo EPS	80			80		 25	1
	Kalinin RPS	15	15	10	10		 31	
	Gor'kiy EPS	290		25	315		 50	
	Voronezh-Lipetsk EPS	79	55	25	49		 50	
		10	10	5	5		 25	
	Kurek EPU	36			36		 25	
	Kazan' EPS	25			25	'	 5#	
	Tembov KPU	40	40	12	12		 28	
	Bryansk EPS	40	-40					
7.	North European USSR							
		764	402		372		 632	
	Leningrad EPS		40.2	22.5	99.5		 67.5	
	Murmansk EPS	77			22.2		 19	

Leningrad EPS Murmansk EPS Karel EPS 67.5 12 50 25 59 Arkhangel'sk EPU 8. Middle and Lower Volga Region 75 50 80 12 --120 61 50 36 Kuybyshev KPS Saratov EPS Stalingrad EPS Astrakhan EPU 95 49 130 22 25 12 25 12 105

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Employer bage 4 more	
9. Urals and Economically Adjoining Regions	
Ural EP9 970 400 1,370 1,300 2,670 Orek EP2 50 50 100 75 175 Chkalov EPU 15 24 38 50 89	e git i e
Chkalov EPU 15 24 38 50 89 Ufa EPU 20 24 44 50 94 Karagonda EPU 30 50 80 150 230	
10. Central Asia	
Tashkent EPS 132 34.5 166.5 234.5 400 Fergana EPS 18 12 30 25 55	
Balkhash EPU 50 25 75 25 100	ım
11. <u>Western Siberta</u> Omsk KPS 20 24 44 50 94	। । । ।
Omsk EPS	다. 다. 참 다. 다. 함
12. Eastern Siberia	
Chireakhovo EPU 10 14 24 36 60 Irkutek EPU 20 36 56 50 106 Ulim-Udinek EPU 20 12 32 24 56 Chita EPU 10 12 22 24 56	
13. The Far East	50X1-HL
Kasharovek EPU 15 12 27 24 51 Konsomol'sk EPU 30 26 56 50 106 Vladivostok EPS 41 25 56 50 106	
Notal 8,050 3.672 1,900 6,280 7,691 13,971 (total Capacity of electric power stations of all sys-	
tems and units [sic] 2,450 918 600 2,120 4,009 6,129 (hrand total for USSR 10,500 4,600 2,500 8,400 2,900 11,300 11,700 20,100	
450	

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The following notes are the author's explanations of how he arrived at the figures in the above tables.

Table 1. Gross Production of Industry

The figures given for 1940 are based on newspaper reports.

Production in the fourth quarter of 1947 exceeded average quarterly production in 1940, indicating that the level of total production in 1947, although still below 1940, was close to it. A rough estimate for 1947 is 90 percent of 1940, i.e., 124 billion rubles.

The estimate of 102 billion rubles for total production in 1946 is arrived at on the basis of the percentage increases in 1947 over 1946. The increase in 1947 over 1946 was 12 percent in the first quarter, 18 percent in the second, 26 percent in the third, and 30 percent in the fourth quarter: The average for the year was 21.5 percent.

The gross production for industry of 204 billion rubles for 1950 is the official plan figure.

The figures for 1948 and 1949 are based on the assumption that the 1950 plan will be fulfilled and that the average increase will be 18 percent. The table indicates that gross production for industry in the USSR during the postwar Five-Year Plan has risen 1.5 times over 1940.

Table 2. Total Electric Power Output in the USSR

The figure given for 1940 is close to the actual output figure of 47 billion kilowatt-hours.

The plan calls for 80 billion kilowatt-hours in 1950, according to Czecho-slovak newspapers. Approximately the same figure will be arrived at if the planned production of electric power in the RSFSR for 1950, 56 billion kilowatt-hours, is divided by the ratio of the production of the RSFSR to the production of the entire USSR.

Electric power production during the postwar Five-Year Plan has increased 1.7 times over production in 1940, whereas industrial production for the same period has increased only 1.5 times.

This phenomena is explained as follows:

- 1. In 1940, the supply of electric power to other than war industries was strictly curtailed. Consequently, the communal economies, agriculture, and railways practically did not receive electric power. The 1950 plan not only does away with power restrictions, but also provides for the extensive electrification of railways and agriculture.
- 2. Industries requiring a large amount of electric power, such as those producing aluminum, magnesium, nickel, electric steel, copper, atomic energy, products of electrical chemistry, and others, have been developed extensively.

For these reasons the number of kilowatt-hours per 1,000 rubles of the gross production of industry has risen from 340 in 1940 to 392 in 1950.

Production figures for electric power in 1946, 1947, 1948, and 1949 are based on postwar increases in gross production for industry and increases in power consumption per unit of gross production for industry.

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Table 3. Capacities of Electric Power Stations

The 10.5 million kilowatts given for 1940 are approximate. The plan for 1950 calls for 20.1 million kilowatts. The Ozechoslovak newspapers reported an increased capacity of 11.7 million kilowatts for the years 1946 - 1950 inclusive.

Approximately the same result would be obtained if 7,080,000 kilowatts, the increased capacity in the RSFSR according to the official plan, is divided by the ratio of the RSFSR's total electric power capacity to the capacity for the entire USSR.

The total capacity of USSR electric power stations during the period of the fourth Five-Year Plan increased to 191 percent of 1940, while the increase of power output for the same period was 170 percent. This is explained by the fact that in 1940 the power stations had to operate at maximum capacity, whereas in 1950 some reserve capacity was planned. As a result, the hours of utilization of the established average annual capacity decreased from 4,653 in 1940 to 4,490 in 1950.

Figures for the capacities of electric power stations during the war years take capacity losses in 1941 and 1942 into consideration. They are based on the assumption that the yearly addition of newly constructed capacities averaged 500,000 kilowatts during the war years. The correctness of this assumption is confirmed by the fact that information available on the capacities for 1947 agrees with the calculated figures. However, the checking of the above-given figures against newly obtained information is necessary.

The comprehensive information available on the performance of f dustries during 1947 and 1948 indicates that planned gross production was exceeded. For instance, in 1947 it was 21.5 percent over 1946 production, and in the first quarter of 1948 it was 32 percent over production during the first quarter of 1947, whereas the planned average yearly increase during the Five-Year Plan was fixed at slightly above 18 percent. As a result of these achievements, the completion of the Five-Year Plan in 4 years was decided and will probably be accomplished. Any question regarding the possibilities of exceeding the Five-Year Plan for electrification must take the following factors into consideration.

- 1 Although the general plan is being exceeded as far as production is concerned, construction, which also includes construction of power stations, power-consuming industries, and electrification of railroads, is behind the plan's requirements.
- 2. Consequently, the reserve capacity is still unavailable and electric power is still rationed, especially for communal needs and railroad transport. The figures given in the table will probably be close to the actual figures and changing them on the basis of the completion of the Five-Year Plan in & years is not advisable.

It is doubtful whether the figures given for the Five-Year Flan under "Capacities Added," will be realized. Just before the cutbreak of the war, production of equipment for electric power stations, and also the working capacity of construction organizations, was harely sufficient for the annual construction of electric power stations with a total capacity of over one million kilowatts. A program of adding 2 or 3 million kilowatts a year is an enormous task for the USSR, involving many difficulties.

The following should be taken into consideration regarding the location of the electric power stations built during the postwar Five-Year Plan.

The plan reflects the prewar decision of the government to build mainly medium-capacity electric power stations and not concentrate much capacity in a single point for military reasons. The construction of new industrial enterprises in large cities is prohibited. These rulings apply also to the construction of electric power stations, with the exception of TETs, which are essential for heating in large cities. In building steam-electric power stations, preference is given to TETs, which supply steam and hot water as well as electric power. Much attention is paid to the building of GES to provide cheap power for electric-power-consuming industries which are being developed. Many provisions are also made for the electrification of railroads and agriculture.

Table 4. Capacities of Electric Power Stations and Electric Power Units From 1940 to 1950

The figures in Table 4 are based primarily on the assumption that the prewar plans for the construction of some power stations, which were known to the author, have been carried out. Knowledge of the prewar trends for developing electric power systems in the future also helped in the preparation of the table. The latter may serve as a basis for studying the distribution of electric power stations which existed or were under construction from 1940 to 1950.

The following notes discuss Table 4 by geographic areas:

1. Transcaucasia

The main increase in the capacity of the Baku electric power system will be achieved through the construction of the Mingechaur GES. The funds and materials for its construction had a high priority. Its capacity is unknown; however, it is estimated at approximately 250,000 kilowatts. Besides the petroleum industry, an aluminum combine will probably be located near the GES to utilize the Gandorin bauxite deposits. After completion of the Mingechaur GES, the Kirovobad electric power unit will become a part of the Baku power system.

The 110,000-kilowatt capacity of the Khrami GES has increased the capacity of the Georgian electric power system and will create normal conditions for operating that system.

The Armenian electric power system's capacity will be increased by 130,000 kilowatts, the combined capacity of the Ozernaya and Gyumush GES. It is presumed that aluminum industries will be located in Armenia.

2. Northern Caucasus

The Groznyy-Ordzhonikidze electric power system will be reinforced by building the Dzsudzhikau GES, with a capacity of presumably 150,000 kilowatts, and possibly the Achalukhi GES, with a capacity of 12,000 kilowatts, for which construction plans were prepared before the war.

The power station of the Baksany-Mineral'nyye Vody electric power system, which was destroyed during the war, will be restored.

The Krasnodar and Novorossiysk electric power systems and the Maykop and the Tuapse electric power units will be consolidated into one system as soon as the construction of the Maykop GES, capacity of which is urknown, is completed.

In the Makhach-Kala unit, the existing TSES, which is operated by the Ministry of Shipbuilding Industry, is being enlarged and a new TETs is under construction to fulfill the requirements of the petroleum industry.

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3. Ukrainian SSR

The war-damaged capacities of the Dnepr electric power system are baing restored. Probably electric power stations No 6, 7, and 8 will not be restored.

The war-damaged power stations of the Donets are also being restored.

In the Rostov system, all the power stations, with the exception of No 2, are being restored. The capacity of the Nesvetsy GRES was increased in 1940 from 50,000 kilowatts to 100,000 kilowatts.

Restoration work is taking place on the Khar'kov, Kiev, and Odessa systems.

The war-damaged power stations of the Nikolayev system are being restored. The capacity of the Nikolayev TETs will be increased by 50,000 kilowatts over 1940.

4. Crimean ASSR

Electric power facilities are being restored.

5. Belorussian SSR

Only the restoration of electric power facilities is taking place.

6. Central Region of European USSR

The total capacity of the Moscow system is being doubled by restoring the Stalinogorsk CRES, by building a new TETs in Moscow, new GES on the Vyshniy Volochek waterway and Oka River, and electric power station No 20.

The capacity of the Yaroslavl', Ivanovo, and Kalinin systems will be increased by enlarging the Yaroslavl', Ivanovo, and Kalinin TETs. The systems will be merged with the Moscow system as soon as the GES on the Vyshnyy Volochek waterway, at Rybinsk, and at Uglich are put into operation.

In the Voronezh-Lipetsk system, the capacity of the Lipetsk TsES is being increased to 49,000 kilowatts.

The new TETs which are under construction include one at Kursk for the Kursk power system, with a capacity of 24,000 kilowatts, another at Kazan for the Kazan' electric power system, with a capacity of 25,000 kilowatts, and a third at Tambov for the Tambov electric power unit, with a capacity of 24,000 kilowatts. The damage sustained by the Bryansk system during the war is being repaired.

7. North European Russia

In the Leningrad system, electric power stations No 1, 2, 4, 6, 7, 9, and 10 are in operation already; No 3, 5, and 8 are being restored; and new power stations No 11 and 12 are under construction. (It is not certain whether station No 4 was destroyed during the war.)

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In the Murmansk system, Niva GES No 2 and Niva GES No 3, whose capacities are unknown, are under construction to fulfill the electric power requirements of nickel and aluminum combines. The GES are listed in the table and their capacities are estimated at 45,000 kilowatts each. A Niva GES is built underground. Evidently, the Kechum GES, which is under construction, is also located in this region, but it is not listed in the table.

In the Kareliya electric power unit, the Kandalaksha GES is being restored.

In the Arkhangelsk' unit, the TETs belonging to the shipbuilding plant is being enlarged.

8. Middle and Lover Volga Region

The capacity of the Kuybyshev system will be increased by enlarging the Berymyansk This and possibly the Syzran' This.

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